Exploring customers' actions and views prior to joining their local leisure centre on a health & fitness membership.



## 1,026 members from 5 different local authorities and leisure trusts

within TA6 and we want to use this data to inform our marketing and training delivery in 2022. The pandemic has shown us that we have to change the messages we're using about health and physical facilities. This analysis makes some great suggestions for how to do that.

Insights is one of our fundamental service areas

powered by alliance leisure

activity in order to get customers back into leisure

Director of Marketing & Partnerships - Paul Woodford

## **IMPROVE IMPROVE**

What is your main reason for joining?



PHYSICAL HEALTH

35%

**LOSE WEIGHT** 18%

17%

**GET FITTER** 

MENTAL HEATH 13%

INCREASE IMPROVE STRENGTH FLEXIBILITY 5%



couple of years and shows the need to target messages, programming and campaigns on wider general health. We've been supporting our clients invest in longer-running campaigns rather than shortterm offer-led promotions, with greater results. Tamara Bailey - Head of Customer Engagement

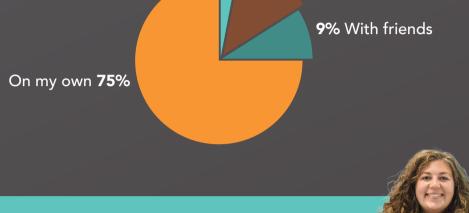
■ The shift from focusing on weight loss to physical

health supports the expectations from the last

How do you exercise?

With family and friends 3%

## **13%** With family members



membership options and messaging? People who exercise together, particularly in group fitness classes, have better retention rates so is there an opportunity to promote activities and programmes that bring people together more? Marketing Account Manager - Amy Cluett What influenced your decision to join?

Do people exercise alone because of personal choice or because we treat them as individual

exercisers with individual programming,



Range of Facilities 40%

60%





Location

76% of respondents said they couldn't remember being prompted to join by any advertising

Marketing Account Manager - Nicola Bromley

customers, operators should make sure their

all for free.

business listing is up-to-date on the likes of Google and Yell. A Google My Business listing not only shows customers your location and opening times, but can include photos, video, latest offers, reviews,

messages to break through. Facilities shouldn't rely solely on digital adverts but combine these with outreach and community promotions.





If only 24% of customers remember seeing any

advertising and just 1% report that an advertisement influenced their decision to join, then we need to work smarter and harder as marketeers to get our

No, I only visited to join and did 37% not have a look around first 27% I was a previous member so did not need to look around





**DISCUSSED VISITED AS** TRIAL USED **SOCIAL** WITH **ONLINE GUEST FRIENDS &** GOOGLE **MEDIA REVIEWS** CUSTOMER **PASS FAMILY** 9% 8% 6% 34% 9% 27% ■With 56% of customers either visiting your website, searching on google or checking out online reviews, your presence online has got to be good. Leisure operators need to have a professional website that

Head of Operations - Neil Harrison

there is obviously a place for social media in our marketing strategies, we also need to go back to basics to understand how do we communicate with people offline. Local outreach, referral campaigns and lead generating in-centre promotions are all

Which of the following do you use regularly? 69% 38%

NONE

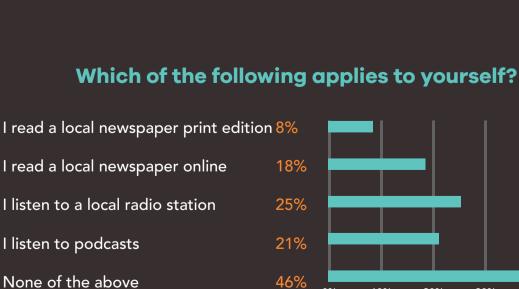
10%

is easy to navigate, showcases your facilities and

encourages people to join or visit.



places to start.



It is easy to write off traditional marketing channels when the advantages of digital advertising seem so powerful, but we can see here that 25% of people

Katie Cluett - Digital Marketing Assistant

still listen to local radio - a similar figure to YouTube in the question above. And with the growing popularity of podcasts, combined with the reducing costs of accessing such channels, this is definitely something I'd be exploring with clients in 2022. Digital Marketing Specialist - John Robertson **Survey demographics** 



21%

0%

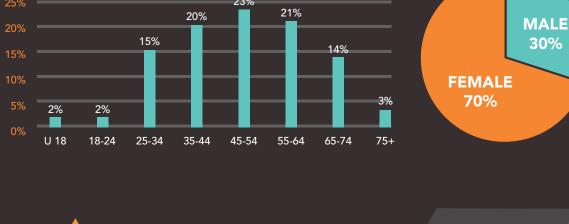
10%

20%

30%

40%

50%







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30%